

15th November, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400001

Scrip Code: 542812

Sub: Undertaking in respect of the Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed composite Scheme of Arrangement between Inox Leasing and Finance Limited ('ILFL' or 'Demerged/Transferor Company'), Inox Holdings and Investments Limited ('IHIL' or 'Resulting Company') and Gujarat Fluorochemicals Limited ('GFCL' or 'Transferee Company' or 'the Company') and their respective shareholders (the 'Scheme')

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that:

1. The Transferee Company will not issue or reissue shares not covered under the draft Scheme
2. There are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the Transferee Company at any future date, as on date of application.

Thanking you,

Yours faithfully,
For Gujarat Fluorochemicals Limited

BTVW

Bhavin Desai
Company Secretary
FCS 7952



An **INOX**GFL Group Company
ANYONE IN ANYWAY

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